Compassion Fatigue and Burnout:

Understanding the Challenge and Cultivating Resilience

Brenna M. Galvin, Esq.

Maser, Amundson & Boggio, P.A.

Teresa Whitton, CFP, CTFA Southeastern Trust Company

I. Introduction

Compassion fatigue and burnout are well-studied phenomena in the fields of psychology and health care. Compassion fatigue describes the exhaustion that professionals experience resulting from prolonged exposure to secondary trauma and compassion stress. Burnout is a state of physical, emotional, and mental exhaustion caused by long-term involvement in emotionally draining situations. Few studies have explored how compassion fatigue and burnout present in the fields of law and fiduciary services. As elder law attorneys and fiduciaries managing special needs trusts, we serve individuals and their families that seek us out in times of distress due to caring for and managing the effects of acute and chronic disability and terminal conditions. We are often near the top of clients' call trees, and their caregivers and survivors look to us for guidance and answers. This constant exposure to client's fears, pain, and suffering, has an impact on our wellbeing, and it may also have a ripple effect on our practices, our clients, our staff, and our families. In this session, we will discuss compassion fatigue and burnout in our practices in order to grow awareness of the issue and identify strategies for how to cope with the weight of caring.

II. Definition of Compassion Fatigue

Dr. Charles R. Figley is a traumatologist and commonly acknowledged as the leading authority in compassion fatigue. Figley coined the term after his personal experiences serving and counseling veterans of the Vietnam War. As he helped veterans cope with their mental health, he came to recognize that he was personally beginning to take on their pain and suffering. Eventually, Figley went on to author the seminal text on the concept in 1995.¹

¹ See Charles R. Figley, Compassion Fatigue: Secondary Traumatic Stress Disorders from Treating the Traumatized, Brunner (1995).

Figley defines compassion fatigue "as a state of tension and preoccupation with the traumatized patients by re-experiencing the traumatic events, avoidance/numbing of reminders persistent arousal (e.g. anxiety) associated with the patients. It is a function of bearing witness to the suffering of others."² The American Bar Association's Commission on Lawyer Assistance Programs has defined compassion fatigue as "the cumulative physical, emotional and psychological effect of exposure to traumatic stories or events when working in a helping capacity, combined with the strain and stress of everyday life."³ The terms compassion fatigue, secondary traumatic stress disorder, and compassion stress are often used interchangeably to describe this experience. Compassion fatigue is widely accepted in the psychological and medical communities; however, it does not have a formal diagnosis in the Diagnostic and Statistical Manual of Mental Disorders (DSM 5).

There is an emotional and physical burden created by caring for others in distress, and the cost of compassion fatigue can be measured. These materials include self-assessment tools for individuals that self-identify as someone that helps others, including the Compassion Satisfaction/Fatigue Self-Test for Helpers and the Professional Quality of Life Scale (PROQOL). The author encourages attendees to take the PROQOL assessment prior to the general session.

It should be noted that while compassion fatigue and burnout manifest in similar physical and psychological symptoms, compassion fatigue is distinguishable from burnout. Burnout is "a state of physical, emotional, and mental exhaustion caused by long term involvement in emotionally demanding situations rather than the specific exposure to the trauma and suffering of

² See Charles R. Figley, Compassion Fatigue: Psychotherapists' chronic lack of self care, 58(11) J. Clin. Psychol. 1433, 1435 (2002).

³ See American Bar Association,

www.americanbar.org/groups/lawyer_assistance/resources/compassion_fatigue (last visited October 6, 2022).

a specific client." ⁴ Burnout is a process, which occurs after having too much for too long, ⁵ while compassion fatigue is the result of individuals that are exposed to trauma and also experiencing burnout.⁶

Physical	Emotional/ Cognitive	Behavioral	Work Related	Spiritual
Headaches	Mood swings	Substance use and abuse	Avoidance of clients or	Questioning life meaning
Digestive	Restlessness		colleagues	U
problems		Isolation		Loss of purpose
	Irritability		Dread	
Muscle tension	G	Increased	D 1 1	Lack of self-
Issues sleeping	Sensitivity	interpersonal conflict	Reduced empathy	satisfaction
	Anxiety			Anger at higher
Fatigue		Pessimism	More sick days	power
C 1'	Depression	N 1'	A1 / ·	
Cardiac symptoms	Resentment	Moodiness	Absenteeism	Questioning religious beliefs
symptoms	Resentinent	Hypervigilance	Decreased	Teligious beliefs
Immuno-	Loss of	Typervignance	satisfaction	Loss of faith
compromised	objectivity			
			Decreased	Skepticism
	Memory		ability to serve	
	problems/ Brain fog		clients	
	Dialii log		Loss of	
			productivity	
			1 5	
			Reduced	
			standards of care	
			More mistakes in work product	

III. Signs and Symptoms of Compassion Fatigue⁷

⁴ Figley, *supra* note 2, at 1436.

⁵ Lee Norton, Jennifer Johnson, and George Woods, Burnout and Compassion Fatigue: What Lawyers Need to Know, 84(4) UMKC Law Review 987, 997 (2016).

⁶ Professional Quality of Life, Compassion Fatigue, https://proqol.org/compassion-fatigue (last visited on October 6, 2022).

	Feelings of incompetence	
	1	

IV. Why are elder law attorneys and fiduciaries of special needs trusts at risk?

Traumatologist Eric Gentry proposed that many who enter caregiving professions suffer from compassion fatigue prior to even starting their professional careers, because they previously learned to care for others rather than learning to care for self.⁸ Law, at its core, is a helping profession, which means we are in the professional business of caring.

Empathy is an essential skill in good lawyering. "Empathy can aid the lawyer in building rapport with her client, thus fostering a more beneficial relationship; foster open and complete communication; lead to more thorough legal analysis; improve the image of the legal profession; and satisfy client expectations."⁹ Understanding a client's situation to provide competent advice is part of our role as counselors. "Lawyers may refer not only to law but to other considerations, such as moral, economic, social and political factors, that may be relevant to the client's situation."¹⁰ Yet, empathy coupled with exposure to trauma are key indicators of compassion fatigue.

Elder law and special needs law requires significant levels of empathy and compassion in order to discuss, advise, and advocate for our client's most personal needs: their physical health, their identities, their loved ones and family members, and their financial well-being. Compassion fatigue is an occupational hazard in this field. We should acknowledge the trauma that our clients face and that we are exposed to daily, including:

⁸ Jan Lanier, *Running on empty: Compassion fatigue in nurses and non-professional caregivers*, 44(1), The Bulletin Indiana State Nurses Association 10-14 (2017).

⁹ Kristin B. Gerdy, *The Heart of Lawyering: Clients, Empathy, and Compassion*, 3 Life in the Law 189, 192 (2013).

¹⁰ Model Rules of Profl Conduct R. 2.1 (2022).

- Clients being denied or terminated from benefits that provide needed income, housing, and health care services;
- Clients living in unsafe or unsanitary living conditions or facing housing insecurity;
- Clients getting evicted from long-term care facilities that provide needed care;
- Clients experiencing devastating losses to personal autonomy after health events;
- Clients experiencing sexual and physical assault from care providers;
- Caregivers facing exhaustion and decline in health from the physical, psychological, and emotional demands of caring for loved ones;
- Clients grappling with a terminal diagnosis and how long to pursue medical treatment;
- Caregivers navigating whether to continue life support for loved ones;
- Clients grieving significant familial and personal losses;
- Clients being restrained physically or medically due to their diagnosis; and
- Clients being scammed or financially exploited out of their savings.
- V. Case Studies

The Overextended Elder Law Attorney: "No help coming"

In the height of the COVID-19 pandemic, an elder law attorney found herself sitting at a desk surrounded by death and suffering. Alone, with no staff around, she scanned her desk. Legal pads contained her notes from client meetings where the caregivers were desperate for help and services but petrified of exposing their vulnerable loved one to coronavirus. Post-its contained the names of clients that had recently died. Her Outlook inbox was flooded with pleas for help from the survivors regarding what to do next. The news ticker provided body counts,

while the obituary section of her newspaper told their stories. The red light on her phone indicated that more people needed to speak with her.

The attorney experienced multiple personal traumas immediately preceding and during this time: an assault, the loss of her father, the decline and death of two grandparents, and the end of a marriage. She also took on additional responsibilities within her firm and in professional organizations. Attorney found herself being flooded in meetings and feeling the need to disengage from the information clients provided to her. She began experiencing an increase in her anxiety, debilitating migraines, and issues sleeping. She felt like she was snapping at her staff and her family members. She also started to disengage with family and friends, because she did not feel like herself and did want to be the "downer". It felt like she was taking longer to get through the work in front of her, and she wondered if she was cut out for the profession.

The Empathetic Trustee: "In you, I see me"

Beneficiary and his family are all immigrants. Shortly after moving to the United States, the Beneficiary, at the young age of 5 years old, fell into a pool at the apartment complex and suffered severe cerebral hypoxia. Beneficiary is one of 5 children. While professionals in their country of origin, his parents struggle to financially provide for the needs of their children here in the States. After the torts claim was completed, the Trustee was contacted at the recommendation of the family's personal injury attorney and special needs attorney. The Trustee can empathize with the family's hardships as he too grew up in poverty. His experience as a child motivated him to learn as much as possible about the financial industry to help others with money management. The Beneficiary's family struggles to understand why the funds in the Special Needs Trust cannot be used for the collective benefit of the family. Trustee understands and can relate to their frustration. Growing up, when he or his siblings worked or had resources,

they always helped cover the rental and food costs for their family. The Trustee eventually finds ways to work with the family, and together they ensure that the Beneficiary receives a high level of care through a Medicaid home and community based waiver and additional supports that public benefits could not provide. Beneficiary attends an Eid al-Fitr celebration with his family. He suffers a seizure, and now requires a higher level of care than the family and the waiver care services cannot sustain him at home. The family is very upset as they want to personally provide the care for their child. The Trustee works with the family to help them locate skilled nursing facilities that can accommodate his care needs. Trustee works with the Beneficiary and his family through the Beneficiary's untimely death at age 25. Trustee learns about the death and leaves the office. He finds himself getting irrationally angry at a driver on his commute home. Once home, he decides he needs to blow off some steam and finds himself drinking heavily to try to get some sleep. He wakes up, checks his email on his cell phone, and begins to cry. He has already received correspondence from the Department of Human Services regarding their claim. He also has a caseload of 40 Special Needs Trusts to tend to where many of the Beneficiaries and their families are in similar situations. Their lives are a constant struggle to locate and manage quality care and financial resources for their loved ones with a disability. Trustee is starting to feel like there is no point and takes the day off to stream Netflix.

VI. If we notice signs of compassion fatigue, how do we begin to heal or recover?

Compassion fatigue can be debilitating. If an individual experiences compassion fatigue, they are also experiencing ramifications to their personal wellbeing, professional efficacy, familial, personal, and professional relationships. Compassion fatigue is not, however, without hope for recovery. We can begin to heal through establishing strong self care practices, including:

- Exercising boundaries;
- Striking better balance between our professional and personal lives;
- Taking breaks and vacations;
- Getting a minimum of 6 hours of sleep every night;
- Eating nourishing meals consistently throughout the day;
- Intentionally engaging with friends, family members, and colleagues;
- Establishing a meditation or spiritual practice;
- Moving our bodies; and
- Seeking professional support.¹¹¹²

As leaders within the field, our offices, and our professional organizations, we also need to educate our colleagues on compassion fatigue and promote self-care practices by practicing them ourselves and creating a culture in which these practices are encouraged, supported, and celebrated.

VII. Conclusion

Compassion fatigue and burnout are occupational hazards in elder law and special needs law. While empathy enables us to better serve our clients, there is a significant weight to caring. We must take active steps to ensure that our exposure to empathy and trauma and our proclivity towards burnout does not compound to compassion fatigue, as it may have harmful effects on our physical, emotional, behavioral, professional, and spiritual wellbeing.

When posed the question: *What is the most important thing in your life?*, it is easy for us to direct our focus to our family and careers. However, the most important thing in your life is

¹¹ Norton, *supra* note 5, at 998.

¹² See also, Professional Quality of Life, ProQOL Helper Card, https://proqol.org/helper-pocketcard (last visited on October 6, 2022).

you.¹³ Unless we are well, we will not be able to continue to do this important work. Remember, "helping shouldn't hurt."¹⁴

¹³ Juliette Watt, *Compassion Fatigue: What is it and do you have it?*, TEDx Conferences, https://www.youtube.com/watch?v=v-4m35Gixno&ab_channel=TEDxTalks (November 26, 2018).
¹⁴ *Id*.

Burnout Self-Test Maslach Burnout Inventory (MBI)

The Maslach Burnout Inventory (MBI) is the most commonly used tool to self-assess whether you might be at risk of burnout. To determine the risk of burnout, the MBI explores three components: exhaustion, depersonalization and personal achievement. While this tool may be useful, it must not be used as a scientific diagnostic technique, regardless of the results. The objective is simply to make you aware that anyone may be at risk of burnout.

For each question, indicate the score that corresponds to your response. Add up your score for each section and compare your results with the scoring results interpretation at the bottom of this document.

Questions	Never	A few times per year	Once a month	A few times per month	Once a week	A few times per week	Every day
SECTION A	0	1	2	3	4 55	5	6
I feel emotionally drained by my work.							
Working with people all day long requires a great deal of effort.							
I feel like my work is breaking me down.							
I feel frustrated by my work.							
I feel I work too hard at my job.			· · ·				
It stresses me too much to work in direct contact with people.							
I feel like I'm at the end of my rope.							
Total score – SECTION A		ur,					

Questions	Never	A few times per year	Once a month	A few times per month	Once a week	A few times per week	Every day
SECTION B	0	1	2	3	4	5	6
I feel I look after certain patients/clients impersonally, as if they are objects.							
I feel tired when I get up in the morning and have to face another day at work.							
I have the impression that my patients/clients make me responsible for some of their problems.							
I am at the end of my patience at the end of my work day.							
I really don't care about what happens to some of my patients/clients.							
I have become more insensitive to people since I've been working.							
I'm afraid that this job is making me uncaring.							
Total score – SECTION B							

Questions	Never	A few times per year	Once a month	A few times per month	Once a week	A few times per ` week	Every day
SECTION C	0	1	2	3	4	5	6
I accomplish many worthwhile things in this job.							
I feel full of energy.							
I am easily able to understand what my patients/clients feel.		1					
I look after my patients'/clients' problems very effectively.							
In my work, I handle emotional problems very calmly.							
Through my work, I feel that I have a positive influence on people.							
I am easily able to create a relaxed atmosphere with my patients/clients.							
I feel refreshed when I have been close to my patients/clients at work.							
Total score – SECTION C							

SCORING RESULTS - INTERPRETATION

Section A: Burnout

Burnout (or depressive anxiety syndrome): Testifies to fatigue at the very idea of work, chronic fatigue, trouble sleeping, physical problems. For the MBI, as well as for most authors, "exhaustion would be the key component of the syndrome." Unlike depression, the problems disappear outside work.

- Total 17 or less: Low-level burnout
- Total between 18 and 29 inclusive: Moderate burnout
- Total over 30: High-level burnout

Section B: Depersonalization

"Depersonalization" (or loss of empathy): Rather a "dehumanization" in interpersonal relations. The notion of detachment is excessive, leading to cynicism with negative attitudes with regard to patients or colleagues, feeling of guilt, avoidance of social contacts and withdrawing into oneself. The professional blocks the empathy he can show to his patients and/or colleagues.

- Total 5 or less: Low-level burnout
- Total between 6 and 11 inclusive: Moderate burnout
- Total of 12 and greater: High-level burnout

Section C: Personal Achievement

The reduction of personal achievement: The individual assesses himself negatively, feels he is unable to move the situation forward. This component represents the demotivating effects of a difficult, repetitive situation leading to failure despite efforts. The person begins to doubt his genuine abilities to accomplish things. This aspect is a consequence of the first two.

- Total 33 or less: High-level burnout
- Total between 34 and 39 inclusive: Moderate burnout
- Total greater than 40: Low-level burnout

A high score in the first two sections and a low score in the last section may indicate burnout.

CARING FOR YOURSELF IN THE FACE OF DIFFICULT WORK

Our work can be overwhelming. Our challenge is to maintain our resilience so that we can keep doing the work with care, energy, and compassion.

10 things to do for each day

- 1. Get enough sleep.
- 6. Focus on what you did well.
- 2. Get enough to eat.
 3. Do some light exercise.
- Learn from your mistakes.
 Share a private joke.
- nt exercise.
- 4. Vary the work that you do.
 5. Do something pleasurable.
- 9. Pray, meditate or relax.
 10. Support a colleague.

For more Information see your supervisor and visit www.psychosocial.org or www.proqol.org

Beth Hudnall Stamm, Ph.D., *ProQOL.org and Idaho State University* Craig Higson-Smith, M.A., *South African Institute of Traumatic Stress* Amy C. Hudnall, M.A., *ProQOL.org and Appalachian State University* Henry E. Stamm, Ph.D., *ProQOL.org*

SWITCHING ON AND OFF

It is your empathy for others helps you do this work. It is vital to take good care of your thoughts and feelings by monitoring how you use them. Resilient workers know how to turn their feelings off when they go on duty, but on again when they go off duty. This is not denial; it is a coping strategy. It is a way they get maximum protection while working (switched off) and maximum support while resting (switched on).

How to become better at switching on and off

- 1. Switching is a conscious process. Talk to yourself as you switch.
- 2. Use images that make you feel safe and protected (switch off) or connected and cared for (switch on) to help you switch.
- 3. Find rituals that help you switch as you start and stop work.
- 4. Breathe slowly and deeply to calm yourself when starting a tough job.

We encourage you to copy and share this card. This is a template for making the pocket cards. You may make as many copies as you like. We have heard from some organizations that they have made thousands of copies. Some people find that it is helpful to laminate the cards for long-term use. The ProQOL helper card may be freely copied as long as (a) author is credited, (b) no changes are made other than those authorized below, and (c) it is not sold. www.progol.org

PROFESSIONAL QUALITY OF LIFE SCALE (PROQOL)

COMPASSION SATISFACTION AND COMPASSION FATIGUE

(PROQOL) VERSION 5 (2009)

When you [*help*] people you have direct contact with their lives. As you may have found, your compassion for those you [*help*] can affect you in positive and negative ways. Below are some-questions about your experiences, both positive and negative, as a [*helper*]. Consider each of the following questions about you and your current work situation. Select the number that honestly reflects how frequently you experienced these things in the <u>last 30 days</u>.

I=Neve	er 2=Rarely	3=Sometimes	4=Often	5=Very Often
١.	l am happy.			
1. 2.	I am preoccupied with more t	han one person [[helb].		
3.	I get satisfaction from being at	• • • • •		
4.	I feel connected to others.			
5.	I jump or am startled by unex	pected sounds.		
6.	I feel invigorated after working			
7.	I find it difficult to separate m	y personal life from my life	as a [helper].	
2. 3. 4. 5. 6. 7. 8.	l am not as productive at wor [help].	k because I am losing sleep	over traumatic exp	periences of a person I
9.	I think that I might have been	affected by the traumatic s	tress of those I [hel	þ].
10.	I feel trapped by my job as a [helper].		
. 12. 13. 14.	Because of my [helping], I hav	e felt "on edge" about vario	ous things.	
12.	I like my work as a [helper].			
13.	I feel depressed because of th	e traumatic experiences of	the people I [help].	
14.	I feel as though I am experien	cing the trauma of someon	e I have [helped].	
15.	I have beliefs that sustain me.			
16.	I am pleased with how I am at	ole to keep up with [helping] techniques and pr	rotocols.
17.	I am the person I always want			
18.	My work makes me feel satisfi			
19.	I feel worn out because of my			
20.	I have happy thoughts and fee			them.
21.	I feel overwhelmed because m		endless.	
22.	I believe I can make a differen	• •		
14. 15. 16. 18. 19. 20. 21. 22. 23.	l avoid certain activities or site people l [helþ].	uations because they remin	d me of frightening	experiences of the
24.	I am proud of what I can do to	o [help].		
25.	As a result of my [helping], I h	ave intrusive, frightening th	oughts.	
26.	I feel "bogged down" by the sy	vstem.		
27.	I have thoughts that I am a "su	iccess" as a [helper].		
24. 25. 26. 27. 28. 29. 30.	I can't recall important parts o	of my work with trauma vic	tims.	
29.	l am a very caring person.			
30.	I am happy that I chose to do	this work.		

YOUR SCORES ON THE PROQOL: PROFESSIONAL QUALITY OF LIFE SCREENING

Based on your responses, place your personal scores below. If you have any concerns, you should discuss them with a physical or mental health care professional.

Compassion Satisfaction _

Compassion satisfaction is about the pleasure you derive from being able to do your work well. For example, you may feel like it is a pleasure to help others through your work. You may feel positively about your colleagues or your ability to contribute to the work setting or even the greater good of society. Higher scores on this scale represent a greater satisfaction related to your ability to be an effective caregiver in your job.

If you are in the higher range, you probably derive a good deal of professional satisfaction from your position. If your scores are below 23, you may either find problems with your job, or there may be some other reason—for example, you might derive your satisfaction from activities other than your job. (Alpha scale reliability 0.88)

Burnout_

Most people have an intuitive idea of what burnout is. From the research perspective, burnout is one of the elements of Compassion Fatigue (CF). It is associated with feelings of hopelessness and difficulties in dealing with work or in doing your job effectively. These negative feelings usually have a gradual onset. They can reflect the feeling that your efforts make no difference, or they can be associated with a very high workload or a non-supportive work environment. Higher scores on this scale mean that you are at higher risk for burnout.

If your score is below 23, this probably reflects positive feelings about your ability to be effective in your work. If you score above 41, you may wish to think about what at work makes you feel like you are not effective in your position. Your score may reflect your mood; perhaps you were having a "bad day" or are in need of some time off. If the high score persists or if it is reflective of other worries, it may be a cause for concern. (Alpha scale reliability 0.75)

Secondary Traumatic Stress

The second component of Compassion Fatigue (CF) is secondary traumatic stress (STS). It is about your work related, secondary exposure to extremely or traumatically stressful events. Developing problems due to exposure to other's trauma is somewhat rare but does happen to many people who care for those who have experienced extremely or traumatically stressful events. For example, you may repeatedly hear stories about the traumatic things that happen to other people, commonly called Vicarious Traumatization. If your work puts you directly in the path of danger, for example, field work in a war or area of civil violence, this is not secondary exposure; your exposure is primary. However, if you are exposed to others' traumatic events as a result of your work, for example, as a therapist or an emergency worker, this is secondary exposure. The symptoms of STS are usually rapid in onset and associated with a particular event. They may include being afraid, having difficulty sleeping, having images of the upsetting event pop into your mind, or avoiding things that remind you of the event.

If your score is above 41, you may want to take some time to think about what at work may be frightening to you or if there is some other reason for the elevated score. While higher scores do not mean that you do have a problem, they are an indication that you may want to examine how you feel about your work and your work environment. You may wish to discuss this with your supervisor, a colleague, or a health care professional. (Alpha scale reliability 0.81)

© B. Hudnall Stamm, 2009-2012. Professional Quality of Life: Compassion Satisfaction and Fatigue Version 5 (ProQOL). www.proqol.org. This test may be freely copied as long as (a) author is credited, (b) no changes are made, and (c) it is not sold. Those interested in using the test should visit www.proqol.org to verify that the copy they are using is the most current version of the test.

WHAT IS MY SCORE AND WHAT DOES IT MEAN?

In this section, you will score your test so you understand the interpretation for you. To find your score on **each section**, total the questions listed on the left and then find your score in the table on the right of the section.

Compassion Satisfaction Scale

Copy your rating on each of these 3. _____ questions on to this table and add The sum And my 6. _____ them up. When you have added then of my Compassion 12. _____ up you can find your score on the Compassion **Satisfaction** 16. _____ table to the right. **Satisfaction** level is 18. ____ questions is 20. _____ 22. _____ 22 or less Low 24. _____ Between 27. _____ Moderate 23 and 41 30. Total: 42 or more High

Burnout Scale

On the burnout scale you will need to take an extra step. Starred items are "reverse scored." If you scored the item 1, write a 5 beside it. The reason we ask you to reverse the scores is because scientifically the measure works better when these questions are asked in a positive way though they can tell us more about their negative form. For example, question 1. "I am happy" tells us more about

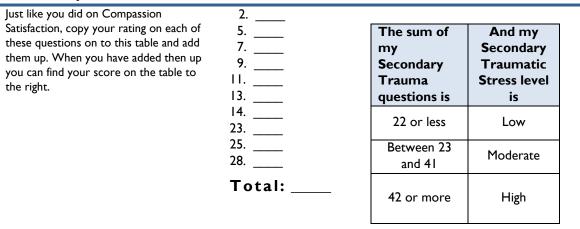
You	Change	the effects
Wrote	to	of helping
	5	when you
2	4	are <i>not</i>
3	3	happy so
4	2	you reverse
5	-	the score

*1. ____ = ____ *4. ___ = ____ 8. ____ 10. ____ *15. ___ = ___ *17. ___ = ___ 19. ____ 21. ____ 26. ____ *29. ___ = ___

The sum of my Burnout Questions is	And my Burnout level is
22 or less	Low
Between 23 and 41	Moderate
42 or more	High

Total: _____

Secondary Traumatic Stress Scale



© B. Hudnall Stamm, 2009-2012. Professional Quality of Life: Compassion Satisfaction and Fatigue Version 5 (ProQOL). www.proqol.org. This test may be freely copied as long as (a) author is credited, (b) no changes are made, and (c) it is not sold. Those interested in using the test should visit www.proqol.org to verify that the copy they are using is the most current version of the test.

Compassion Satisfaction/Fatigue Self-Test for Helpers

Adapted with permission from Figley, C.R., (1995). Compassion Fatigue, New York: Brunner/Mazel. © B. Hudnall Stamm, Traumatic Stress Research Group, 1995 -1998 http://www.dartmouth.edu/~bhstamm/index.htm.

This form may be freely copied as long as (a) authors are credited, (b) no changes are made, & (c) it is not sold.

Helping others puts you in direct contact with other people's lives. As you probably have experienced, your compassion for those you help has both positive and negative aspects. This self -test helps you estimate your compassion status: This includes your risk of burnout, compassion fatigue and satisfaction with helping others. Consider each of the following characteristics about you and your current situation. Print a copy of this test so that you can fill out the numbers and keep them for your use. Using a pen or pencil, write in the number that honestly reflects how frequently you experienced these characteristics **in the last work week**. Then follow the scoring directions at the end of the self-test.

0	1	2	3	4	5
Never	Rarely	A Few Times	Somewhat Often	Often	Very Often

Items About You

- ____1. I am happy.
- 2. I find my life satisfying.
- ____3. I have beliefs that sustain me.
- _____4. I feel estranged from others.
 - 5. I find that I learn new things from those I care for.
- 6. I force myself to avoid certain thoughts or feelings that remind me of a frightening experience.
- 7. I find myself avoiding certain activities or situations because they remind me of a frightening experience.
- _____8. I have gaps in my memory about frightening events.
- 9. I feel connected to others.
- ____10. I feel calm.
- ____11. I believe that I have a good balance between my work and my free time.
- ____12. I have difficulty falling or staying asleep.
- ____13. I have outburst of anger or irritability with little provocation
- ____14. I am the person I always wanted to be.
- ____15. I startle easily.
- _____16. While working with a victim, I thought about violence against the perpetrator.
- ____17. I am a sensitive person.
- _____18. I have flashbacks connected to those I help.
- ____19. I have good peer support when I need to work through a highly stressful experience.
- _____20. I have had first-hand experience with traumatic events in my adult life.
- _____21. I have had first-hand experience with traumatic events in my childhood.
- _____22. I think that I need to "work through" a traumatic experience in my life.
- _____23. I think that I need more close friends.
- _____24. I think that there is no one to talk with about highly stressful experiences.
- _____25. I have concluded that I work too hard for my own good.
- _____26. Working with those I help brings me a great deal of satisfaction.
- _____27. I feel invigorated after working with those I help.

0 Never	1 Rarely	2 A Few Times	3 Somewhat Often	4 Often	5 Very Often
------------	-------------	---------------------	------------------------	------------	-----------------

- ____28. I am frightened of things a person I helped has said or done to me.
- 29. I experience troubling dreams similar to those I help.
- 30. I have happy thoughts about those I help and how I could help them.
- 31. I experienced intrusive thoughts of times with especially difficult people I helped.
- ____32. I have suddenly and involuntarily recalled a frightening experience while working with a person I helped.
- _____33. I am preoccupied with more than one person I help.
- _____34. I am losing sleep over a person I help's traumatic experiences.
- _____35. I have joyful feelings about how I can help the victims I work with.
- _____36. I think that I might have been "infected" by the traumatic stress of those I help.
- _____37. I think that I might be positively "inoculated" by the traumatic stress of those I help.
- _____38. I remind myself to be less concerned about the well being of those I help.
- _____39. I have felt trapped by my work as a helper.
- _____40. I have a sense of hopelessness associated with working with those I help.
- 41. I have felt "on edge" about various things and I attribute this to working with certain people I help.
- _____42. I wish that I could avoid working with some people I help.
- _____43. Some people I help are particularly enjoyable to work with.
- _____44. I have been in danger working with people I help.
- _____45. I feel that some people I help dislike me personally.

Items About Being a Helper and Your Helping Environment

- ____46. I like my work as a helper.
- _____47. I feel like I have the tools and resources that I need to do my work as a helper.
- 48. I have felt weak, tired, run down as a result of my work as helper.
- _____49. I have felt depressed as a result of my work as a helper.
- ____50. I have thoughts that I am a "success" as a helper.
- ____51. I am unsuccessful at separating helping from personal life.
- 52. I enjoy my co-workers.
- 53. I depend on my co-workers to help me when I need it.
- ____54. My co-workers can depend on me for help when they need it.
- ____55. I trust my co-workers.
- ____56. I feel little compassion toward most of my co-workers
- _____57. I am pleased with how I am able to keep up with helping technology.
- ____58. I feel I am working more for the money/prestige than for personal fulfillment.
- ____59. Although I have to do paperwork that I don't like, I still have time to work with those help.
- _____60. I find it difficult separating my personal life from my helper life.
- 61. I am pleased with how I am able to keep up with helping techniques and protocols.
- _____62. I have a sense of worthlessness/disillusionment/resentment associated with my role as a helper.
- _____63. I have thoughts that I am a "failure" as a helper.
- _____64. I have thoughts that I am not succeeding at achieving my life goals.
- _____65. I have to deal with bureaucratic, unimportant tasks in my work as a helper.
- _____66. I plan to be a helper for a long time.

Index of Clinical Stress (Abel, 1991)

Name:

Date:_____

This questionnaire is designed to measure the way you feel about the amount of personal stress that you experience. It is not a test, so there are no right or wrong answers. Answer each item as carefully and as accurately as you can by placing a number beside each one as follows:

1=None of the time 2=Very little 3=A little of the time 4=Some of the time 5=A good part of the time 6=Most of the time 7=All of the time

- 1. ____ I feel extremely tense.
- 2. ____ I feel very jittery.
- 3. _____ I feel like I want to scream.
- 4. ____ I feel overwhelmed.
- 5. ____ I feel very relaxed.
- 6. ____ I feel so anxious I want to cry.
- 7. _____ I feel so stressed that I would like to hit something.
- 8. ____ I feel very calm and peaceful.
- 9. _____ I feel like I am stretched to the breaking point.
- 10.____ It is very hard for me to relax.
- 11.____ It is very easy for me to fall asleep at night.
- 12. ____ I feel an enormous sense of pressure on me.
- 13. ____ I feel like my life is going very smoothly.
- 14.____ I feel very panicked.
- 15. ____ I feel like I am on the verge of total collapse.
- 16. I feel like I am losing control of my life.
- 17. ____ I feel that I am near the breaking point.
- 18. I feel wound up like a coiled spring.
- 19. _____ I feel that I can't keep up with the demands on me.
- 20.____ I feel very much behind in my work.
- 21.____ I feel tense and angry with those around me.
- 22. I feel I must race from one task to the next.
- 23.____ I feel that I just can't keep up with everything.
- 24.____ I feel as tight as a drum.
- 25.____ I feel very much on edge.

Score:

COMPASSION FATIGUE ASSESSMENT PROFILE

1. Compassion Satisfaction/Fatigue Self Test (Stamm & Figley, 1998, 1995) <u>Measures</u>

- Compassion Satisfaction
- Compassion Fatigue
- Burnout

Scoring

- Circle the following 23 items: 4, 6-8, 12-13, 15-16, 18, 20-22, 28-29, 31-34, 36, 38-40, 44.
- Put a check by the following 16 items: 17, 23-25, 41-42, 45, 48, 49, 51, 56, 58, 60, 62-65.
- Put an "X" by the following 26 items: 1-3, 5, 9-11, 14, 19, 26-27, 30, 35, 37, 43, 46-47, 50, 52-55, 57, 59, 61, 66.
- (Add the numbers you wrote next to the items for each set of items and note:)
- Add all circled numbers for your Compassion Fatigue risk factor. TOTAL =

26 or less=extremely low risk; 27-30=low risk; 31-35=moderate risk; 36-40=high risk; 41 or more=extremely high risk.

- Add all numbers with checks beside them for your Burnout risk: TOTAL = _____
- 36 or less=extremely low risk; 37-50=moderate risk; 51-75=high risk; 76-85=extremely high risk.
- Total numbers marked "X" for Compassion Satisfaction factor: TOTAL= _

118 and above=extremely high potential; 100-117=high potential; 82-99=good potential; 64-81=modest potential; below 63-0=low potential.

FURTHER INTERPRETATION (Figley, In Press)

Distinguish between changing jobs & changing ways: Look as your 3 sub-scores and the various combinations:

Score	Burnout Level	ComFat* Level	ComSat** Level
High	High Burnout	High CF	High Satisfaction
Medium	Mod Burnout	Mod CF	Mod Satisfaction
Low	Low Burnout	Low CF	Low Satisfaction

Change Careers:	High Burnout, High CF, Low Satisfaction
Change Jobs:	High Burnout, Low CF, High Satisfaction
Stay & Manage Stress:	Low Burnout, High CF, Mod Satisfaction
Change Client:	Low Burnout, Low CF, Low Satisfaction

*ComFat: Compassion Fatigue Level

** ComSat: Compassion Satisfaction Level

Index of Clinical Stress (Abel, 1991)

<u>Measures</u>

Subjective individual stress

<u>Scoring</u>

- Reverse scores for Items 5, 8, 11, 13
- Add Reversed Item scores then add Remaining Item scores to get the Total Score

(Reversed Items) (Remaing Items) (Total Score)

Subtract total # completed items (25 on scale) from Total Score to get Item Score
 _______ - _____ = ______

(Total Score) - = (#items complete) (Item Score)

- Multiply # of completed items (25 on scale) by 6 to get Divisor
 X 6
 (#items complete) = (Divisor)
- The Adjusted Total is divided by the Divisor to get the Total ICS Score
 (Adjusted Total) / (Divisor) = (Total ICS Score)
 (Total ICS Score)
- Total ICS Score should range between 0-100

Scores > 30 = significant stress