

Personal Injury Settlements & Special Needs Trusts

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October 17, 224

2024 National Conference on Special Needs Planning
and Special Needs Trusts

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he/him/his

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We Will Cover...



- Perspectives
- Types of Special Needs Trusts
- Timing
- Discussion - Real Life Concerns

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Perspectives





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Personal Injury / Medical Malpractice Attorney

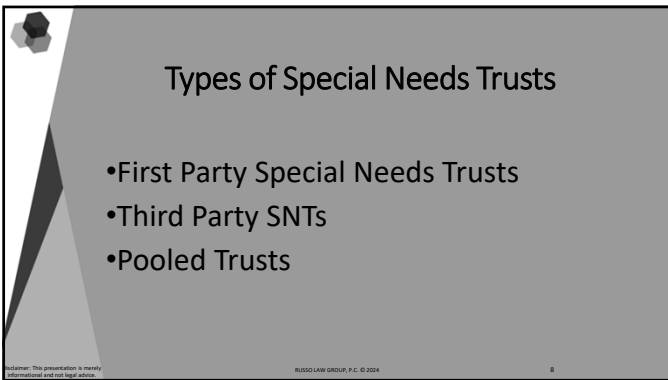


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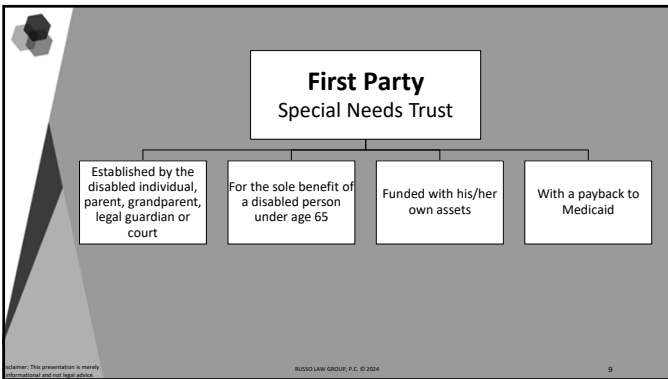
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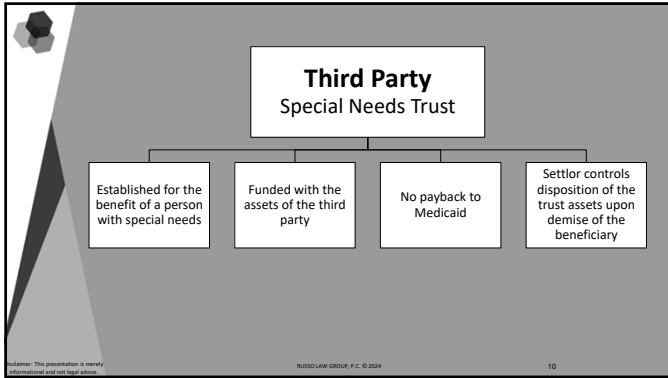
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- ### Pooled Special Needs Trusts
- Management
 - First Party Pooled SNT
 - Funding source
 - Remainder
 - Age and disability
 - Third Party Pooled SNT
 - Funding Source
 - Remainder
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Before the case is settled




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After the case is settled




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Real Life Concerns



Age of Majority

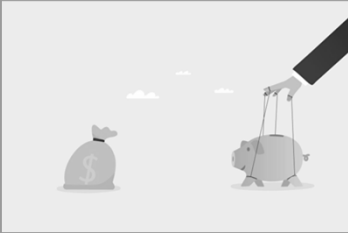
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Real Life Concerns




Control of Money

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Real Life Concerns

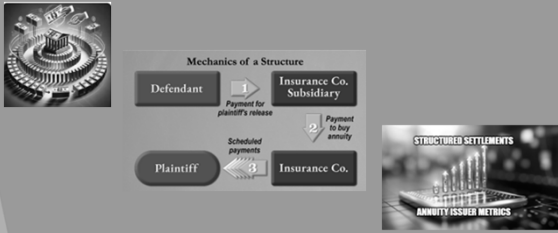


Payback

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Real Life Concerns



Structured Settlements

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Real Life Concerns

Flexibility within the SNT

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Real Life Concerns

Family vs. Professionals

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Real Life Concerns

Cancellation of Trust

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QUESTIONS?



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