

# Non-Attendee Materials Order Form

2017 National Conference on Special Needs Planning and Special Needs Trusts • Oct. 18–20, 2017

Mr. Ms. Dr. \_\_\_\_\_

Title \_\_\_\_\_

Organization/Firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

## Pre-Conferences • October 18, 2017

**Tax Intensive** | Full-day program with breakouts that focus on tax issues in special needs planning.

**Pooled Trusts Intensive** | Full-day intensive program with breakouts that focus on issues for pooled trusts administrators, attorneys and others who work with pooled trusts.

**Veterans Benefits Intensive** | Half-day program that features three hours of training on veterans benefits that includes a 90-minute discussion on veterans and special needs planning. Attendees will receive VA Accreditation. (Audio download available only.)

## National Conference • October 19–20, 2017

• **Day one includes** general sessions regardless of experience level. Afternoon breakout sessions feature three tracks: basics, administrative and advanced.

• **Day two includes** general sessions regardless of experience level. Afternoon breakout sessions feature three tracks: basics, administrative and advanced. The day ends with a general session, *The Update* by Robert B. Fleming.

## Flash Drive and Binder Materials

Check your preferred option. Prices below.

- Flash Drive       Binder
- Tax Intensive . . . . . \$107
- Pooled Trusts Intensive . . . . . \$107
- National Conference . . . . . \$267.50
- Tax Intensive, Pooled Trusts Intensive and National Conference. . . . . \$374.50

Prices include 7% sales tax. Materials will be mailed 3-6 weeks post-conference.

## Audio Download

- Tax Intensive . . . . . \$100
- Pooled Trusts Intensive . . . . . \$100
- Veterans Benefits Intensive. . . . . \$150
- National Conference. . . . . \$500
- Tax Intensive, Pooled Trusts Intensive and National Conference. . . . . \$625

Download will be available 3-6 weeks post-conference.

## Materials Order

Materials Total: \_\_\_\_\_

Shipping Fee (Binders): \$9.00 \_\_\_\_\_

Shipping Fee (Flash Drive): \$4.00 \_\_\_\_\_

**Total Enclosed:** \_\_\_\_\_

## Payment Information

- Enclosed Check (payable to Stetson Law)
- VISA       MC       AMEX

Card Number: \_\_\_\_\_

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Cardholder Signature: \_\_\_\_\_

## Mail, Fax, or Email Completed

### Registration Form(s) and Payment to:

Stetson University College of Law  
Office of Professional Education  
1401 61st Street South  
Gulfport, Florida 33707

Phone: 727-562-7312

Fax: 727-345-1838

Email: ope@law.stetson.edu