**Stetson University**

**External Grant Form Procedures**

1. Email the Director of [Grants, Sponsored Research, and Strategic Initiatives](mailto:cbuckels@stetson.edu) to discuss plans and deadline.

2. Using the External Grant Form below, prepare a summary and budget (use the funder’s budget or contact the Grants Office), identifying any Stetson cost share or commitment. Enter your name, rank, and department on the signature page, along with your chair and dean.

3. Discuss the project with your department chair and dean.

4. Submit the External Grant Form to the Grants Office. The form should be submitted within five days of a proposal deadline. The Grants Office will route the form for approvals using either DocuSign or emails. Please contact Carol Buckels or Sidney Johnston with any concerns and questions.

**Proposal Summary / Abstract:** (1-2 paragraphs)

**Cost Sharing:** (Y/N) if yes, please provide FOAP to confirm matching source or in-kind effort.

**Period of Performance:**

**Due Date:**

**F&A/IDC:** (Y/N) if no or less than full F&A, please provide a statement to that effect from the funder or agency. (F&A/IDC are Facilities and Administrative Costs or Indirect Costs.)

A budget sample template appears below. The Grants Office will assist you in preparing the budget. Always use a budget template provided by the funder. The sample illustrates typical line items and the application of Facilities and Administrative (F&A) costs to grants.

Name of Funder (e.g., government agency, foundation)

Period of Performance (e.g., 1 year, 24 months)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Categories** | **Expenditure Type** | **Agency/ Funder** | **Stetson Cost share** | **Totals** |
| Salaries | PI/PD based on person-month effort + fringe benefits Check the Stetson Grants Data Sheet for current rates:  <https://www.stetson.edu/administration/grants/data.php> |  |  |  |
| Wages | Undergraduate student wages + part-time fringe benefits |  |  |  |
| Materials | Various items and computers <$5,000 each |  |  |  |
| Travel | Mileage 44.5¢/mile; per diem lodging/food; air travel |  |  |  |
| Equipment | Research instruments; computers >$5,000 each |  |  |  |
| **SUBTOTAL** | **Direct Costs** |  |  |  |
| F&A | Facilities & Administrative (F&A) costs; apply to the funder amounts and Stetson’s cost share – 46.10% of direct costs (do not include equipment). The off-campus rate is 16.60% |  |  |  |
|  | **TOTALS** |  |  |  |

**Stetson University External Grant Form**

**Title:**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Amount** $\_\_\_\_\_\_\_\_\_

Principal Investigator/Project Director Assurance:  I understand that I am responsible for managing and administering this project if it is funded.  This includes submitting any required progress, final, and budget reports.  I will provide a final copy of the proposal, reports, and any other related documents to the Grants Office.

|  |  |  |  |
| --- | --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  PI/PD rank and department type name | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved | |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Co-PI/PD rank and department type name  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  TBD  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Chair rank and department type name  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  TBD  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Dean, College or School type name | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved | |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  TBD  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Sr. AVP Finance and Risk Management Jeff Margheim  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Director Grants, Sponsored Research, and Strategic Initiatives Carol Buckels | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved | |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Associate Director Academic Administration – Academic Affairs Dale Peterson  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ TBD  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ TBD  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Provost & Vice President of Academic Affairs Elizabeth Skomp  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ President Christopher F. Roellke | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Approved | |