# **SDG2- ERM Mobile Site: Attaching Receipts to a Transaction**



### **Getting Started**

SDG2-ERM is a robust reporting system that allows you to manage your corporate card transactions. This guide will walk you through how to use the mobile site to attach receipts to a transaction.

To access the SDG2-ERM mobile site, use your mobile device's internet browser and type in the following address: <u>https://m.sdg2.53.com</u>

#### **Attaching Receipts to a Transaction:**

- From the Log-on page, enter your User ID and Password and then click Login. Note: You cannot use this function without first creating your User profile using the standard <u>https://sdg2.53.com</u> site. Also, currently the SDG2 mobile site only supports: Android, I-Phones, and I-Pad devices.
- 2. If you are a multi-role user, select your cardholder profile from the **User Role** drop-down menu.
- 3. Click on the **Non-Expensed Transactions** button in the middle of the screen. This will display the last five transactions posted.
- 4. **Note:** you can adjust the amount of transactions displayed by using the drop-down at the top of the screen Last Five Transactions .
- 5. Click on the **Calendar Icon** to the right of the transaction you want to upload a receipt. **Note:** only *posted* transactions will be displayed for you to attach a receipt.
- 6. Click on <u>Choose File</u> to take a picture of the receipt or choose a saved photo from your mobile device.
- Select the action you would like to perform. You can Choose Existing to be able to access a saved photo from your mobile device or you can Take Photo or Video to take a picture of your receipt.
- 8. If you select Take Photo or Video, the camera of your mobile device should launch for you to take a photo. Note: when taking a photo with an I-Phone, you need to turn the phone horizontally for the image to appear in the SDG2-ERM application with a vertical orientation.





#### **Additional Information**

- For any other questions please contact 866-475-0729 for assistance.
- Email <u>CommercialSupport@53.com</u> to submit a question electronically.

SDG2-ERM

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### Attaching Receipts to a Transaction (Cont.):

- 9. Once the receipt image has been selected, it will display the attached image. Click the **Submit** button to finish the process.
- 10. Click on the **Calendar Icon** of the next transaction in the list to attach the next receipt. Refer back to steps 5-8 for instruction.

Note: The screen display may vary from each type of mobile device.

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Velcome Back Mobile SiteG2	Welcome Back Fifth Third Bank
—	User Role
Upload Receipt Description: PITA CAFE	Last Five Transactions  Search Non-Expensed Transactions
Choose File	DELTA 1020 DELTA BLVD 01/06/2014 JAKE'S OLD CITY GRILL 100 SOUTH HAMILTON 12/23/2013
Submit	LOGANS #525 2697 TITTABAWASSEE [12/18/2013]

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