Fundamentals of Special Needs Trusts Administration Webinar

Friday, April 27, 2018 | 1–5 p.m. EDT

STETSON LAW

Webinar Schedule of Events (all times listed in Eastern Daylight Time)

1–1:10 p.m.
Welcome and Announcements
Professor Rebecca C. Morgan, Program Chair

1:10–2:p.m.
Tax Update
Robert B. Fleming
It happened. Congress passed tax reform. Want to read the entire law? Of course you should, but even then you will need context and details. Learn about changes that affect SNTs—both drafting and administration.

2–2:50 p.m.
911...What's Your Emergency?
G. Fred Riddle
Sometimes beneficiaries become violent or incoherent or upset beyond your abilities. Do you call the police or try to handle the matter on your own? What policies do you have in place for these tense situations? Join retired Deputy Chief G. Fred Riddle to learn what you should try to handle yourself, when do you call 911, and how law enforcement are trained to step in to handle the situations.

2:50–3:40 p.m.
Budgeting for Disasters: Lions, Tigers and Hurricanes
Shirley B. Whitenack
Last year was quite the year for hurricanes, but disasters of all kinds can happen at any time. You have a budget for your beneficiary. But then disaster strikes and blows your budget out of the water. These are some federal programs that may help with natural disasters, and hopefully the beneficiary's property is insured. What do you do now?

3:40–4:45 p.m.
Trust But Verify: When Your Beneficiary Tries to Play the Trust Administrators
Megan Brand, Mary Alice Jackson
Seriously. It happens. The beneficiary wants you to send a corporate check so the beneficiary can write down the bank routing numbers. The beneficiary makes up a receipt for reimbursement for a purchase never made. You name it, someone has tried it. What do you do to prevent this? What happens if something slips through?

4:45–5 p.m.
Question and Answer Panel
Megan Brand, Robert B. Fleming, Mary Alice Jackson, G. Fred Riddle, Shirley B. Whitenack
The webinar speakers will problem solve for the audience. Registrants may (and are encouraged to) submit their questions and problems in advance.

REGISTER NOW | stetson.edu/law/fundamentalswebinar

Registration Form | 2018 Fundamentals of Special Needs Trust Administration Webinar

Personal Information

Name ______________________________ Phone ______________

Title ______________________________ Fax ______________

Firm ______________________________

Address ______________________________

City ______________________ State __________ Zip __________

Email ______________________________

❑ CLE Credit? States ______________ List other professional credits ______________

CLE Information: Application will be made to The Florida Bar for CLE credits. Although we only apply for CLE credit in the state of Florida, we will provide you with a packet of materials via email if you would like to apply for CLE credit in another state. Stetson University College of Law does not pay the application fee for CLE applications in states other than Florida. For questions, please contact ope@law.stetson.edu or (727) 562-7312.

Cancellation Policy: There are no refunds. If you are unable to attend the live webinar, the video presentation will available to you until Friday, May 11. You may designate a colleague to participate in your place by emailing ope@law.stetson.edu.

Webinar Registration (includes materials) ❑ $150 Individual registration

Video Download (includes materials) ❑ $150 (Download will be made available 3-6 weeks post-webinar)

Total Enclosed $______________

Payment

❑ Please accept my payment of $ ________ by: Check ______ Visa ______ MC ______ AMEX ______

Card Number ______________________________ Exp. Date ______________

Signature ______________________________ Today's Date ______________

Company Name ______________________ Contact Name ______________________

Billing Address ______________________________

City / State / Zip Code ______________________________

Return completed forms to

Stetson University College of Law | Center for Excellence in Elder Law
1401 61st Street South, Gulfport, FL 33707
Phone: 727-562-7393 | Fax: 727-345-1838 | ope@law.stetson.edu

Additional information | stetson.edu/law/fundamentalswebinar