Continuing Challenges for International Studies

"Going Global" – forums for establishing and operating higher education programmes in Europe

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Going Global

What we will cover today

- Introduction whither the global university?
- The context Europe and beyond
- Setting up a campus in Europe
- Acquiring a university in three key European jurisdictions
- Operational risks and their management
- Questions and discussion

Introduction - John Hall

Whither the global university?

What is your conception of a global university?

Going Global

Possible conceptions of a global university

- The colonial model taking the US/UK model of a liberal higher education to less developed parts of the world: acceptable or sustainable?
- Bringing them home model recruiting students from around the world back to base: acceptable or sustainable?
- Setting up a campus in Europe for mutual benefit of your own students and students based there
- Acquiring an existing university in Europe to gain degree awarding rights quickly – again for mutual benefit
- Distance learning targeting overseas students and teaching them entirely remotely – feasible but unattractive to some students
- Mixed mode distance learning plus face to face tuition in the students' home countries
 - Will focus on third and fourth of these. Sixth raises many of the same issues as the fourth.

Context #1 - Tim Birtwistle

- Global "knowledge business" and development
- Need for educated people:
 - Higher Education (Quality, Credits, Recognition, Lifelong learning + legal safeguards)
 - 21st Century Students (cognitive skills, all forms of required mobility + finances)
 - Skills (for whatever jobs exist at any given time)
 - International competitiveness
- How to facilitate this?

Context #2

Europe -

- Broadest: European Higher Education Area, Bologna Process, Brain Drain/Gain
- European Union: policy drivers people, economy, cohesion, culture
- National: within the twin contexts and frameworks of EHEA and EU

International -

- Competition for resources (human and financial)
- Trade structures (GATS)
- Private for profit intervention

Legal environment

EU TFEU (as previously covered by John Hall):

- Art 6
- Art 165
- Art 166
- Art 167

EHEA (Bologna Process)

No legal basis – but very influential.

Major drivers and instruments

- Tuning curriculum + reference points + student engagement + academic engagement
- Qualification Frameworks make sense of diversity + make the implicit explicit + mobility + [within, across, between] + "meets Tuning"
- Lifelong learning QF+ credit + RPL + social dimension + labour market needs + personal development
- It is all about learning

~~~ know, understand and be able to do ~~~

# Impact on international mobility

- Benchmarks Qualification Frameworks, Quality Agencies and methodologies
- Reference points and points of more transparent comparison – credits, ease of access to further study, funding, research
- 'Tuning' growing international community, reference points, quality markers, assessment linked to active learning outcomes

~~~~~~ know understand and be able to do ~~~~~~~

Establishing a campus in Europe – legal structures – John Hall

- EU freedoms of movement, establishment & provision of services mean that a university <u>established in any EU state</u> has the general right to establish a branch campus in any EU state & offer online education on the same terms as a university physically established in such member state
- Member states have the right to restrict these freedoms provided it is necessary and proportionate in order to protect the public but NOT to protect national businesses from competition
- The university would have to comply with all generally applicable laws eg tax, employment, immigration, crime

Legal structures – company or branch?

- Company structure
 - <u>pros</u> liability of company owners limited; subsidiary self-contained entity; company can contract, raise funds, employ staff, sue/be sued in own name
 - <u>cons</u> may be rules re use of "university" in name; company set up and ongoing compliance costs;
- Branch structure
 - <u>pros</u> quicker, cheaper initially and ongoing; easier to get permission to use "university" in name
 - <u>cons</u> no limited liability to ring fence; foreign body liable for obligations of branch
- Company structure under state law or EU law?

Establishing a campus in Europe – regulation: example – England

- Degree awarding powers taught/research degrees tight regulation –new criteria forthcoming
- University title tight regulation new criteria forthcoming
- Quality assurance the QAA and the academic infrastructure – mandatory for publicly funded universities only – stronger future role likely
- Academic Council no regulation
- Change of control- no regulation
- Public funding designation & regulatory consequences
- Student unions in theory not mandatory, in practice unavoidable – regulatory consequences

Acquiring a university in Europe: England

- Acquiring a private sector university possible but currently only one (University of Buckingham)
- Acquiring a public sector university possible but difficult
- Acquiring a private sector HE institution with degree awarding powers – possible but only 4 currently
- Acquiring a public sector HE institution with degree awarding powers – possible but difficult
- Acquiring a listed body –straightforward. LB is not a university and cannot award degrees, but might be able to apply for DAP more quickly than if foreign university applied from scratch
- Due diligence important for both private and public sector institutions



Acquiring a university in Europe: France

- Acquiring a private sector university not possible
- Acquiring a public sector university not possible if would turn HEI into private sector
- Acquiring a private sector HE institution with degree awarding powers – private sector HEIs cannot award main degrees, but can enter co-operation agreements with degree awarding universities
- Acquiring a public sector HE institution with degree awarding powers -theoretically possible but politically unlikely
- Acquiring a private sector HE institution without degree awarding powers – possible but private sector HEI cannot issue degrees or operate under university title

Acquiring a university in Europe: Spain

- Acquiring a private sector university possible subject to administrative controls
- Acquiring a public sector university not possible
- Acquiring a private sector HE institution with degree awarding powers – possible subject to administrative controls
- Acquiring a public sector HE institution with degree awarding powers – not possible
- Acquiring a private sector HE institution without degree awarding powers – possible subject to (less stringent) administrative controls

Operational risks and their management -

Case studies of students abroad



Closing comments



Questions and discussion

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