



Office of Planned Giving

Deferred Payment Charitable Gift Annuities

For a minimum gift of \$10,000 (in cash or appreciated securities), a Deferred Payment Charitable Gift Annuity can be established with Stetson University. The donor will then receive payments, which are partially tax-free, at a set amount on a regular schedule, beginning at a pre-determined future date, for the rest of their life. The payments are determined by a number of factors which include the amount of the gift, the frequency of the payments, and the age of the donor.

A Deferred Payment Charitable Gift Annuity is easy to establish. It gives the donor the satisfaction of making a significant gift to the university, and piece of mind knowing that the payments will always be the same amount. At the passing of the beneficiaries, the deferred gift annuity will come to the university to be used as the donor has requested.

For more information, contact Kate Pearce at 386-822-7459.